

Item 1 Cover Page
SUPERVISED PERSON BROCHURE
FORM ADV PART 2B

Christopher Bulman

**Chris Bulman, Inc. dba Bulman
Wealth Group**

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Chris@Bulmanwealth.com

Website:
www.Bulmanwealth.com

This brochure supplement provides information about Christopher Bulman and supplements the Chris Bulman, Inc. dba Bulman Wealth Group brochure. You should have received a copy of that brochure. Please contact Christopher Bulman if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Christopher Bulman (CRD #4450710) is available on the SEC's website at www.adviserinfo.sec.gov.

**July 12,
2023**

Brochure Supplement (Part 2B of Form ADV)

Supervised Person Brochure

Principal Executive Officer – Christopher Bulman

- Year of birth: 1973
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Item 2 - Educational Background and Business Experience

Educational Background:

- University of Kansas; Bachelor of Arts – Business Administration; 1997

Business Experience:

- Chris Bulman Inc. dba Bulman Wealth Group; Investment Advisor Representative/Chief Compliance officer; 03/2021-Present
 - Chris Bulman Inc. dba Bulman Wealth Group; President; 07/2018-Present
 - Chris Bulman, Inc dba BWG Insurance Agency; Owner/President/Insurance Agent; 07/2018-Present
 - Retirement Wealth Advisors, LLC; Investment Advisor Representative; 02/2016-07/2023
 - Ameritas Life Insurance Corp.; Licensed Agent; 02/2006-Present
 - World Equity Group, Inc.; Registered Representative; 08/2019-11/2021
 - TCM Securities; Registered Representative; 02/2016-08/2019
 - Cornerstone Financial Partners; Agent; 04/2006-01/2016
 - Ameritas Investment Corp; Investment Advisor Representative; 01/2010-02/2016
 - Ameritas Investment Corp.; Registered Representative; 02/2006-02/2016
 - Otellus Speaker Bureau; President/Owner; 05/2005-12/2019
 - Acacia Life Insurance; Licensed Agent; 02/2006-12/2011
 - Union Central Life Insurance; Licensed Agent; 02/2006-12/2011
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Item 3 - Disciplinary Information

- A. Mr. Bulman has never been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction for which he:
1. Was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any felony; (b) misdemeanor that involved investments or an investment-related business, fraud, false statement or omissions, wrongful taking of property, bribery, perjury, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 2. Is the named subject of a pending criminal proceeding that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 3. Was found to have been involved in a violation of an investment-related statute or regulation; or

4. Was the subject of any order, judgement or decree permanently or temporarily enjoining, or otherwise limiting, him from engaging in any investment related activity, or from violating any investment-related statute, rule, or order.
- B. Mr. Bulman never had an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority in which he:
1. Was found to have caused an investment-related business to lose its authorization to do business; or the subject of an order by the agency or authority;
 2. Was found to have been involved in a violation of an investment-related statute or regulation or was the subject of an order by the agency or authority (a) denying, suspending or revoking the authorization of the supervised person to act in an investment-related business; (b) barring or suspending his association with an investment-related business; (c) otherwise significantly limiting his investment-related activities; or (d) imposing a civil money penalty of more than \$2,500 on him.
- C. Mr. Bulman has never been the subject of a self-regulatory organization (SRO) proceeding in which he:
1. Was found to have caused an investment-related business to lose its authorization to do business; or
 2. Was found to have been involved in a violation of the SRO's rules and was: (a) barred or suspended from membership or from association with other members, or was expelled from membership; (b) otherwise significantly limited from investment-related activities; or (c) fined more than \$2,500.
- D. Mr. Bulman has not been involved in any other hearing or formal adjudication in which a professional attainment, designation, or license of the supervised person was revoked or suspended because of a violation of rules relating to professional conduct.

Item 4 - Other Business Activities

President, Christopher Bulman is a licensed insurance agent with Chris Bulman, Inc. dba BWG Insurance Agency. Approximately 50% of Christopher Bulman's time is spent in this practice. In addition, Mr. Bulman is a licensed insurance agent with Ameritas Life Insurance Corp. Less than 15% of his time is spent in this activity. He will offer Clients services from those activities.

In addition, Mr. Bulman is an investment advisor representative with Retirement Wealth Advisors, LLC. Mr. Bulman will remain registered with Retirement Wealth Advisors, LLC during the transition of his business.

These practices represent conflicts of interest because it gives an incentive to recommend products based on the commission or the fee amount received. This conflict is mitigated by disclosures, procedures and the firm's fiduciary obligation to place the best interest of the Client first and the Clients are not required to purchase any products. Clients have the option to purchase these products through another insurance agent, or investment advisor representative of their choosing.

Item 5 - Additional Compensation

Christopher Bulman receives commissions on the insurance products he sells. He does not receive any performance-based fees. He does not receive any additional compensation for performing advisory services other than what is disclosed in Item 5 of Part 2A.

Item 6 - Supervision

As President of Bulman Wealth Group, Christopher Bulman supervises all activities of the firm. He will adhere to the policies and procedures as described in the firm's Compliance Manual. He can be reached at Chris@bulmanwealth.com or 916-458-8199. Bulman Wealth Group has contracted with Key Bridge Compliance, LLC, to perform compliance oversight activities for the Adviser. Joseph Arce, chief compliance officer, can be reached at (859) 402-1511 or jarce@keybridgecompliance.com