

Item 1 Cover Page

## **SUPERVISED PERSON BROCHURE**

FORM ADV PART 2B

Stephanie Y. Hernandez

**Chris Bulman, Inc. dba  
Bulman Wealth Group**

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This brochure supplement provides information about Stephanie Y. Hernandez and supplements the Chris Bulman, Inc. dba Bulman Wealth Group brochure. You should have received a copy of that brochure. Please contact Stephanie Y. Hernandez if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Stephanie Y. Hernandez (CRD #7445984) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**March 14, 2024**

## **Brochure Supplement (Part 2B of Form ADV)**

### **Supervised Person Brochure**

**Stephanie Y. Hernandez**

- Year of birth: 1990

### **Item 2 - Educational Background and Business Experience**

Educational Background:

- Mt. San Jacinto College; Associate degree in Business Administration; Not finished In Progress

Business Experience:

- Chris Bulman Inc. dba Bulman Wealth Group; Investment Advisor Representative; 03/2024 – Present
- Chris Bulman Inc. dba Bulman Wealth Group; Client Services Manager; 03/2021– 03/2024
- Dubots Capital Management; Operations Administration; 02/2017 – 02/2021
- National Merchants Association; Partner Support; 02/2015 – 01/2017
- Pechanga Resort & Casino; Guest Services Supervisor; 07/2011 – 12/2014

### **Item 3 - Disciplinary Information**

- A. Ms. Hernandez has never been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction for which she:
1. Was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any felony; (b) misdemeanor that involved investments or an investment-related business, fraud, false statement or omissions, wrongful taking of property, bribery, perjury, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
  2. Is the named subject of a pending criminal proceeding that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
  3. Was found to have been involved in a violation of an investment-related statute or regulation; or
  4. Was the subject of any order, judgement or decree permanently or temporarily enjoining, or otherwise limiting, her from engaging in any investment related activity, or from violating any investment-related statute, rule, or order.
- B. Ms. Hernandez never had an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority in which she:
1. Was found to have caused an investment-related business to lose its authorization to do business; or the subject of an order by the agency or authority;

2. Was found to have been involved in a violation of an investment-related statute or regulation or was the subject of an order by the agency or authority (a) denying, suspending or revoking the authorization of the supervised person to act in an investment-related business; (b) barring or suspending her association with an investment-related business; (c) otherwise significantly limiting her investment-related activities; or (d) imposing a civil money penalty of more than \$2,500 on her.
- C. Ms. Hernandez has never been the subject of a self-regulatory organization (SRO) proceeding in which she:
1. Was found to have caused an investment-related business to lose its authorization to do business; or
  2. Was found to have been involved in a violation of the SRO's rules and was: (a) barred or suspended from membership or from association with other members, or was expelled from membership; (b) otherwise significantly limited from investment-related activities; or (c) fined more than \$2,500.
- D. Ms. Hernandez has not been involved in any other hearing or formal adjudication in which a professional attainment, designation, or license of the supervised person was revoked or suspended because of a violation of rules relating to professional conduct.

#### **Item 4 - Other Business Activities**

Ms. Hernandez is a licensed insurance agent with BWG Insurance Agency. Approximately 25% of Ms. Hernandez's time is spent in this practice.

#### **Item 5 - Additional Compensation**

Ms. Hernandez does not receive commissions on the insurance products she sells. She does not receive any performance-based fees. She does not receive any additional compensation for performing advisory services other than what is disclosed in Item 5 of Part 2A.

#### **Item 6 - Supervision**

The firm's President, Mr. Bulman generally supervises Ms. Hernandez. He supervises Stephanie Y. Hernandez through frequent office and/or remote interactions. Mr. Bulman can be reached at [Chris@bulmanwealth.com](mailto:Chris@bulmanwealth.com) or at 916-458-8199. Bulman Wealth Group has contracted with Key Bridge Compliance, LLC, to perform compliance oversight activities for the Adviser. Joseph Arce, chief compliance officer, can be reached at (859) 402-1511 or at [jarce@keybridgecompliance.com](mailto:jarce@keybridgecompliance.com)