

Item 1 Cover Page
SUPERVISED PERSON BROCHURE
FORM ADV PART 2B

Scott A. Vlahon

**Chris Bulman, Inc. dba Bulman
Wealth Group**

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This brochure supplement provides information about Scott A. Vlahon and supplements the Chris Bulman, Inc. dba Bulman Wealth Group brochure. You should have received a copy of that brochure. Please contact Scott A. Vlahon if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Scott A. Vlahon (CRD #6641095) is available on the SEC's website at www.adviserinfo.sec.gov.

July 12, 2023

Brochure Supplement (Part 2B of Form ADV)

Supervised Person Brochure

Scott A. Vlahon

- Year of birth: 1980
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Item 2 - Educational Background and Business Experience

Educational Background:

- Central Michigan; Bachelor of Applied Arts-Broadcast & Cinematic Arts; 2002

Business Experience:

- Chris Bulman Inc. dba Bulman Wealth Group; Investment Advisor Representative; 07/2021 – Present
 - Retirement Wealth Advisors, LLC; Investment Advisor Representative; 09/2016 – 07/2023
 - Integrated Financial Settlements dba Bulman Wealth Group; Agent; 10/2018 – 07/2021
 - Bulman Wealth Group; Agent; 04/2014 – Present
 - Sole Proprietor; Insurance Agent; 05/2009 – 04/2014
 - Cornerstone Financial Partners; Agent; 10/2011 – 04/2014
 - Capital Preservation Services; Agent; 02/2009 – 10/2011
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Item 3 - Disciplinary Information

- A. Mr. Vlahon has never been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction for which he:
1. Was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any felony; (b) misdemeanor that involved investments or an investment-related business, fraud, false statement or omissions, wrongful taking of property, bribery, perjury, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 2. Is the named subject of a pending criminal proceeding that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 3. Was found to have been involved in a violation of an investment-related statute or regulation; or
 4. Was the subject of any order, judgement or decree permanently or temporarily enjoining, or otherwise limiting, him from engaging in any investment related activity, or from violating any investment-related statute, rule, or order.
- B. Mr. Vlahon never had an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority in which he:
1. Was found to have caused an investment-related business to lose its authorization to do business; or the subject of an order by the agency or authority;

2. Was found to have been involved in a violation of an investment-related statute or regulation or was the subject of an order by the agency or authority (a) denying, suspending or revoking the authorization of the supervised person to act in an investment-related business; (b) barring or suspending his association with an investment-related business; (c) otherwise significantly limiting his investment-related activities; or (d) imposing a civil money penalty of more than \$2,500 on him.
- C. Mr. Vlahon has never been the subject of a self-regulatory organization (SRO) proceeding in which he:
1. Was found to have caused an investment-related business to lose its authorization to do business; or
 2. Was found to have been involved in a violation of the SRO's rules and was: (a) barred or suspended from membership or from association with other members, or was expelled from membership; (b) otherwise significantly limited from investment-related activities; or (c) fined more than \$2,500.
- D. Mr. Vlahon has not been involved in any other hearing or formal adjudication in which a professional attainment, designation, or license of the supervised person was revoked or suspended because of a violation of rules relating to professional conduct.

Item 4 - Other Business Activities

Scott Vlahon is a licensed insurance agent with Bulman Wealth Group. Approximately 25% of Mr. Vlahon's time is spent in this practice. In addition, Mr. Vlahon is an investment advisor representative with Retirement Wealth Advisors, LLC. Mr. Vlahon will remain registered with Retirement Wealth Advisors, LLC during the transition of his business.

These practices represent conflicts of interest because it gives an incentive to recommend products based on the commission or the fee amount received. This conflict is mitigated by disclosures, procedures and the firm's fiduciary obligation to place the best interest of the Client first and the Clients are not required to purchase any products. Clients have the option to purchase these products through another insurance agent or investment advisor representative of their choosing.

Pennsylvania clients will not be offered insurance products until Scott Vlahon is licensed to sell insurance in Pennsylvania.

Item 5 - Additional Compensation

Scott Vlahon receives commissions on the insurance products he sells. He does not receive any performance-based fees. He does not receive any additional compensation for performing advisory services other than what is disclosed in Item 5 of Part 2A.

Item 6 - Supervision

The firm's President, Mr. Bulman generally supervises Mr. Vlahon. He supervises Scott Vlahon through frequent office and/or remote interactions. Mr. Bulman can be reached at Chris@bulmanwealth.com or 916-458-8199. Bulman Wealth Group has contracted with Key Bridge Compliance, LLC, to perform compliance oversight activities for the Adviser. Joseph Arce, chief compliance officer, can be reached at (859) 402-1511 or jarce@keybridgecompliance.com