

Item 1 Cover Page
SUPERVISED PERSON BROCHURE
FORM ADV PART 2B

Marcos S. Lemus

**Chris Bulman, Inc. dba Bulman
Wealth Group**

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This brochure supplement provides information about Marcos Lemus and supplements the Chris Bulman, Inc. dba Bulman Wealth Group brochure. You should have received a copy of that brochure. Please contact Marcos Lemus if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Marcos Lemus (CRD# [7749827]) is available on the SEC's website at www.adviserinfo.sec.gov.

July 12, 2023

Brochure Supplement (Part 2B of Form ADV)

Supervised Person Brochure

Marcos Lemus

- Year of birth: 1989
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Item 2 - Educational Background and Business Experience

Educational Background:

- Los Rios College; Bachelor of Arts; Unfinished degree; Graduation year not applicable

Business Experience:

- Chris Bulman Inc. dba Bulman Wealth Group; Investment Advisor Representative; 05/30/2023-Present
- Chris Bulman Inc. dba Bulman Wealth Group; Service and Planning Manager; 11/9/2021- Present
- Spring Education, Merryhill Schools; Technology Manager; 08/2013- 11/2021

Item 3 - Disciplinary Information

- A. Mr. Lemus has never been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction for which he:
1. Was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any felony; (b) misdemeanor that involved investments or an investment-related business, fraud, false statement or omissions, wrongful taking of property, bribery, perjury, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 2. Is the named subject of a pending criminal proceeding that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 3. Was found to have been involved in a violation of an investment-related statute or regulation; or
 4. Was the subject of any order, judgement or decree permanently or temporarily enjoining, or otherwise limiting, him from engaging in any investment related activity, or from violating any investment-related statute, rule, or order.
- B. Mr. Lemus never had an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority in which he:
1. Was found to have caused an investment-related business to lose its authorization to do business; or the subject of an order by the agency or authority;

2. Was found to have been involved in a violation of an investment-related statute or regulation or was the subject of an order by the agency or authority (a) denying, suspending or revoking the authorization of the supervised person to act in an investment-related business; (b) barring or suspending his association with an investment-related business; (c) otherwise significantly limiting his investment-related activities; or (d) imposing a civil money penalty of more than \$2,500 on him.
- C. Mr. Lemus has never been the subject of a self-regulatory organization (SRO) proceeding in which he:
1. Was found to have caused an investment-related business to lose its authorization to do business; or
 2. Was found to have been involved in a violation of the SRO's rules and was: (a) barred or suspended from membership or from association with other members, or was expelled from membership; (b) otherwise significantly limited from investment-related activities; or (c) fined more than \$2,500.
- D. Mr. Lemus has not been involved in any other hearing or formal adjudication in which a professional attainment, designation, or license of the supervised person was revoked or suspended because of a violation of rules relating to professional conduct.

Item 4 - Other Business Activities

Mr. Lemus does not participate in any Outside Business Activity

Item 5 - Additional Compensation

Mr. Lemus does not receive any additional compensation.

Item 6 - Supervision

The firm's President, Mr. Bulman generally supervises Mr. Lemus. He supervises Marcos Lemus through frequent office and/or remote interactions. Mr. Bulman can be reached at Chris@bulmanwealth.com or 916-458-8199. Bulman Wealth Group has contracted with Key Bridge Compliance, LLC, to perform compliance oversight activities for the Adviser. Joseph Arce, chief compliance officer, can be reached at (859) 402-1511 or jarce@keybridgecompliance.com